| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  | FOR COURT USE ONLY   |  |
|---|--|--|
| WILLIAM W. HUCKINS, SBN 201098 IVAN M. GOLD, SBN 121486 ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP Three Embarcadero Center, 12 <sup>th</sup> Floor San Francisco, CA 94111 415-837-1515 E-mail: whuckins@allenmatkins.com igold@allenmatkins.com     Individual appearing without attorney   Attorney for: Simon Property Group and Brookfield Property Retail Landlords |  |  |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION  |  |  |
| In re:<br>ESCADA AMERICA LLC  | CASE NO.: 2:22-bk-10266-BB<br>CHAPTER: 11  |  |
|   | NOTICE OF MOTION FOR:  (1) OBJECTION OF SIMON PROPERTY GROUP AND BROOKFIELD PROPERTIES RETAIL TO DEBTOR'S SUBCHAPTER V ELECTION OR, ALTERNATIVELY; (2) MOTION FOR APPOINTMENT OF AN OFFICIAL COMMITTEE OF UNSECURED CREDITORS (Specify name of Motion) |  |
| Debtor(s).  | DATE: April 6, 2022 TIME: 10:00 am COURTROOM: 1539 PLACE: Edward R. Roybal Federal Building and Courthouse, 255 East Temple Street, Los Angeles, CA, 90012   |  |

- 1. TO (specify name): ESCADA AMERICA LLC
- NOTICE IS HEREBY GIVEN that on the following date and time and in the indicated courtroom, Movant in the above-captioned matter will move this court for an Order granting the relief sought as set forth in the Motion and accompanying supporting documents served and filed herewith. Said Motion is based upon the grounds set forth in the attached Motion and accompanying documents.
- 3. **Your rights may be affected**. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)

- 4. **Deadline for Opposition Papers:** This Motion is being heard on regular notice pursuant to LBR 9013-1. If you wish to oppose this Motion, you must file a written response with the court and serve a copy of it upon the Movant or Movant's attorney at the address set forth above no less than fourteen (14) days prior to the above hearing date. If you fail to file a written response to this Motion within such time period, the court may treat such failure as a waiver of your right to oppose the Motion and may grant the requested relief.
- 5. **Hearing Date Obtained Pursuant to Judge's Self-Calendaring Procedure:** The undersigned hereby verifies that the above hearing date and time were available for this type of Motion according to the judge's self-calendaring procedures.

| Date: March 16, 2022 | ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP |
|----------------------|--|
|                      | Printed name of law firm                       |
|                      |  |
|                      |  |
|                      | /s/ William W. Huckins                         |
|                      | Signature                                      |
|                      |  |
|                      | WILLIAM W. HUCKINS                             |
|                      | Printed name of attorney                       |

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Three Embarcadero Center, 12<sup>th</sup> Floor, San Francisco, CA 94111

A true and correct copy of the foregoing document entitled: **NOTICE OF MOTION FOR** (specify name of motion)

- (1) <u>OBJECTION OF SIMON PROPERTY GROUP AND BROOKFIELD PROPERTIES RETAIL TO DEBTOR'S SUBCHAPTER V ELECTION OR, ALTERNATIVELY; (2) MOTION FOR APPOINTMENT OF AN OFFICIAL COMMITTEE OF UNSECURED CREDITORS;</u>
- (2) OBJECTION OF SIMON PROPERTY GROUP AND BROOKFIELD PROPERTIES RETAIL TO DEBTOR'S SUBCHAPTER V ELECTION OR, ALTERNATIVELY, MOTION FOR APPOINTMENT OF AN OFFICIAL COMMITTEE OF UNSECURED CREDITORS; MEMORANDUM OF POINTS AND AUTHORITIES; DECLARATION OF IVAN M. GOLD;
- (3) <u>DECLARATION OF IVAN M. GOLD SUPPORTING OBJECTION OF SIMON PROPERTY GROUP AND BROOKFIELD PROPERTIES RETAIL TO DEBTOR'S SUBCHAPTER V ELECTION OR, ALTERNATIVELY, MOTION FOR APPOINTMENT OF AN OFFICIAL COMMITTEE OF UNSECURED CREDITORS</u>

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) <u>March 16, 2022</u>, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Dustin P Branch branchd@ballardspahr.com; carolod@ballardspahr.com; hubenb@ballardspahr.com

Eryk R Escobar eryk.r.escobar@usdoj.gov

Gregory Kent Jones gjones@sycr.com; smjohnson@sycr.com; C191@ecfcbis.com john.cannizzaro@icemiller.com; julia.yankula@icemiller.com

John-Patrick M Fritz jpf@Inbyg.com; JPF.LNBYB@ecf.inforuptcy.com

Kristen N Pate ggpbk@ggp.com

Lindsey L Smith Ils@Inbyg.com; Ils@ecf.inforuptcy.com
Michael J Darlow mdarlow@pbfcm.com; tpope@pbfcm.com

Michael S Kogan mkogan@koganlawfirm.com

Ronald M Tucker rtucker@simon.com; cmartin@simon.com; psummers@simon.com; Bankruptcy@simon.com

United States Trustee ustpregion16.la.ecf@usdoj.gov Louis T DeLucia louis.deluc8ia@icemiller.com Alyson M Fiedler alyson.fiedler@icemiller.com

Service information continued on attached page

## 2. SERVED BY UNITED STATES MAIL:

On (*date*) March 16, 2022 , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

John C. Cannizzaro ICE MILLER LLP 250 West Street, Suite 700 Columbus, OH 43215 Telephone: (614) 462-1070 Escada America, LLC 9720 Wilshire Blvd., 6th Floor Beverly Hills, CA 90212-0000

Louis T. DeLucia

Alyson M. Fiedler

ICE MILLER LLP

1500 Broadway Suite 2000

Office of the United States Trustee
915 Wilshire Blvd., Suite 1850
Los Angeles, CA 90017

1500 Broadway, Suite 2900 New York, New York 10036 Telephone: (212) 835-6312 

|   | Service information continued on attached page  |  |
|---|---|--|
| 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMII for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controll following persons and/or entities by personal delivery, overnight mail serve such service method), by facsimile transmission and/or email as follows. It that personal delivery on, or overnight mail to, the judge will be completed filled.  VIA FEDEX Hon. Sheri Bluebond United States Bankruptcy Court for the Central District of California Edward R. Roybal Federal Building and Courthouse 255 E. Temple Street Suite 1534 / Courtroom 1539 Los Angeles, CA 90012 | lling LBR, on ( <i>date</i> ) March 16, 2022, I served the vice, or (for those who consented in writing to Listing the judge here constitutes a declaration |  |
|   | Service information continued on attached page  |  |
| declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.  |   |  |
| March 16, 2022 Cynthia D. Lynch /s/ Date Printed Name   | Cynthia D. Lynch<br>Signature   |  |

## SERVICE LIST BY MAIL (Continued)

| 717 GFC LLC<br>500 5 <sup>th</sup> Avenue, 54 <sup>th</sup> Floor<br>New York City, NY 10110   | Woodbury Comm Premium Outlets<br>c/o Simon Property Group<br>225 West Washington Street<br>Indianapolis, IN 46204-3438<br>Attn.: Ronald M. Tucker, Vice<br>President/Bankruptcy Counsel |
|--|---|
| B.W. Hotel, L.L.C.<br>c/o CTF Development<br>1450 Brickell Avenue, Suite 2620<br>Miami, FL 33131<br>Attn.: Brad Hornbacher<br>Senior VP & General Counsel                          | Premium Outlet Partners LP<br>c/o Simon Property Group<br>225 West Washington Street<br>Indianapolis, IN 46204-3438<br>Attn.: Ronald M. Tucker, Vice<br>President/Bankruptcy Counsel    |
| Samson Manage Corp.<br>97-77 Queens Blvd., Suite 710<br>Rego, NY 11374   | Bal Harbour Shops LLLP<br>9700 Collins Avenue<br>Bal Harbour, FL 33154  |
| Chicago Oak Street Partners, LLC 1343 N. Wells Street, Rear Bldg. Chicago, IL 60610  | Metropolitan Telecomm. P.O. Box 9660 Manchester, NH 03108-9660  |
| Alliant Insurance Services, Inc. 701 B St 6th Floor San Diego, CA 92101  | American Express P.O. Box 1270 Newark, NJ 07101-1270  |
| SPG Houston Holdings, LP<br>c/o Simon Property Group<br>225 West Washington Street<br>Indianapolis, IN 46204-3438<br>Attn.: Ronald M. Tucker, Vice<br>President/Bankruptcy Counsel | Johnson Controls Security Solutions<br>P.O. Box 371994<br>Pittsburgh, PA 15250-7994   |
| Las Vegas North Outlets, LLC c/o Simon Property Group 225 West Washington Street Indianapolis, IN 46204-3438 Attn.: Ronald M. Tucker, Vice President/Bankruptcy Counsel            | Simon Property Group LP<br>225 West Washington Street<br>Indianapolis, IN 46204-3438<br>Attn.: Ronald M. Tucker, Vice<br>President/Bankruptcy Counsel                                   |
| Ala Moana Anchor Acquisition, LLC c/o Brookfield Properties 350 N. Orleans Street Chicago, IL 60654 Attn.: Julie Minnick Bowden National Bankruptcy Director                       | Cushman and Wakefield<br>1290 Avenue of the Americas<br>New York, NY 10104  |

| CHETRIT 1412 LLC  | Funaro & Co., P.C.  |
|---|---|
| P.O. Box 785000   | 350 Fifth Avenue, 41st Floor  |
| Philadelphia, PA 10018  | New York, NY 1011   |
| Syzygy Performance GmbH<br>Osterwaldstra e 10<br>Munchen, Germany 80805-0000<br>Germany | Scottsdale Fashion Square LLC<br>P.O. Box 31001-2156<br>Pasadena, CA 91110-2156 |